

CHAPMAN AND CUTLER LLP
111 West Monroe Street
Chicago, Illinois 60603
Telephone: (312) 845-3000
James E. Spiotto (admitted *pro hac vice*)
Ann E. Acker (admitted *pro hac vice*)
Franklin H. Top, III (admitted *pro hac vice*)
James Heiser (JH-3660)

-and-

CHAPMAN AND CUTLER LLP
330 Madison Avenue, 34th Floor
New York, New York 10017-5010
Telephone: (212) 655-6000
Craig M. Price (CP-9039)

Attorneys for U.S. Bank National Association, as Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

Claims have been filed in this case or deemed filed under 11 U.S.C. §1111(a). Pursuant to that certain Purchase Agreement by and among Bank of America, N.A., Bank of America (GSS) Limited, Bank of America National Trust Delaware, U.S. Bank National Association, Elavon Financial Services Limited and U.S. Bank Trust National Association dated as of November 11, 2010, U.S. Bank National Association purchased certain trust assets from Bank of America, N.A. (the “*Transferor*”). As of the date hereof the following trusts and related claims

have been transferred to U.S. Bank National Association, and U.S. Bank National Association, as Trustee (the “*Transferee*”) should be substituted as Trustee and any other capacity thereunder.

This Transfer Statement relates to the following trusts and related claims:

Trust	Claim Numbers
1166 Ave of the Americas 2002-C5	16414 and 19290
1166 Ave of the Americas 2005-C6	19265
CDC Comm. Mtge Trust 2002-FX1	16412
Dadeland Mall Trust 2002-C2A	16410
First Union Series 1997-C2	19263
Gallery at Harborplace 2000-C5C	16408
Greenwich Capital Series 2007-GG9	19261
GMAC Series 1998-C2	19262
GMAC 2007-GG10	19289
LB Commercial Mortgage Trust 1999-C1	16407 and 19288
LB Commercial Mortgage Trust 1999-C2	16406 and 19287
LB-UBS Commercial Mortgage Trust 2000-C4	16443
LB-UBS Commercial Mortgage Trust 2000-C5	16442
LB-UBS Commercial Mortgage Trust 2001-C2	16441
LB-UBS Commercial Mortgage Trust 2001-C3	16440
LB-UBS Commercial Mortgage	16439

Trust 2001-C7	
LB-UBS Commercial Mortgage Trust 2002-C1	16438
LB-UBS Commercial Mortgage Trust 2002-C2	16437
LB-UBS Commercial Mortgage Trust 2002-C4	16436
Chrysler 2001-C3A	16411
SASCO Series 1996-CFL	16433
LB-UBS Series 2000-C3	16400
LBCMT Series 1997-LL1	16403 and 19285
LBMCT Series 1998-C1	16402 and 19286
LBCMT Series 1998-C4	16401 and 19284
Southbury Credit Lease 1999-CTL1	16432 and 19282
Tuckahoe Credit Lease 2001-CTL1	16430
Westfield Valley Fair 2002-C4A	16429 and 19281

NAME AND ADDRESS WHERE NOTICES TO TRANSFEREE SHOULD BE SENT:

Wayne Miller
U.S. Bank National Association
Corporate Trust Services
540 West Madison Street, Suite 1840
Chicago, Illinois 60661
(P) 312 992-5826
(F) 312 992-1718

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Dated: May 25, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: Wayne Miller

Printed Name: Wayne Miller

Its: Vice President

ACKNOWLEDGEMENT

Transferor hereby waives any notice or hearing requirements imposed by, inter alia, Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Transfer and Transferee as the valid owner of the Claims listed above. All future payments and distributions, and all notices and other communications, with respect of the Claims listed above are to be made to Transferee.

Bank of America National Association

By:  _____

Printed Name: Jay Miller

Its: Vice President

Address: 540 W Madison St. Suite 2007
Chicago, IL 60661

